Fund Factsheet
Bond Fund

Fund Facts

- Fund Launch Date: May 2003
- Fund Size: €53.78m
- Base Currency: EUR
- Number of Holdings: 90
- Tax: Gross
- MoneyMate ID: 25000539
- Yield to Maturity: 0.57%
- Duration: 11.7 years
- AMC: 0%

FUND MANAGER INFORMATION

Fund Manager(s)
Julien Rolland

Fund Manager Profile
Aviva Investors manage over €400bn in assets and over €259bn in fixed income portfolios across government, credit and solutions (source: Aviva Investors as at 30 September 2019). The fund is managed in by the Aviva Investors fixed interest team in Paris.

FUND INTRODUCTION

Fund Objective
The fund invests principally in a portfolio of government fixed interest bonds.

Fund Strategy
- The fund principally invests in Eurozone government bonds but can also invest in index linked government bonds, non-Eurozone government bonds and cash.
- The fund is managed against a Eurozone government bond benchmark of 5 years +.
- Any non-Eurozone currency risk will normally be hedged.

FUND PERFORMANCE

Growth of €10,000 to 31 Mar 2020

Annualised Return to 31 Mar 2020 – Bond Fund

<table>
<thead>
<tr>
<th></th>
<th>1m</th>
<th>3m</th>
<th>YTD</th>
<th>1y</th>
<th>3y</th>
<th>5y</th>
<th>10y</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Return</td>
<td>-2.94%</td>
<td>1.16%</td>
<td>1.16%</td>
<td>8.83%</td>
<td>5.82%</td>
<td>3.18%</td>
<td>5.62%</td>
</tr>
</tbody>
</table>

Calendar Year Return – Bond Fund

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Return</td>
<td>11.69%</td>
<td>1.66%</td>
<td>0.57%</td>
<td>5.64%</td>
<td>2.49%</td>
</tr>
</tbody>
</table>

Source: Longboat Analytics 31 Mar 2020. Performance data quoted on a bid to bid basis i.e. the price investors sell units. Gross of AMC.

Warning: Past performance is not a reliable guide to future performance.
Warning: The value of your investments may go down as well as up.
Warning: If you invest in these funds you may lose some of all of the money you invest.
Warning: These funds may be affected by changes in currency exchange rates.
**HOLDINGS**

**Top 10 Holdings**

<table>
<thead>
<tr>
<th>Rank</th>
<th>Country</th>
<th>Maturity Date</th>
<th>Par Value</th>
<th>YTM</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Spain</td>
<td>31/10/2027</td>
<td>1.45</td>
<td>4.55%</td>
</tr>
<tr>
<td>2</td>
<td>France</td>
<td>25/05/2031</td>
<td>1.5</td>
<td>4.01%</td>
</tr>
<tr>
<td>3</td>
<td>Italy</td>
<td>15/11/2025</td>
<td>2.5</td>
<td>3.45%</td>
</tr>
<tr>
<td>4</td>
<td>Italy</td>
<td>15/07/2026</td>
<td>2.1</td>
<td>3.37%</td>
</tr>
<tr>
<td>5</td>
<td>Germany</td>
<td>08/2029</td>
<td></td>
<td>2.52%</td>
</tr>
<tr>
<td>6</td>
<td>France</td>
<td>25/11/2028</td>
<td>0.75</td>
<td>2.46%</td>
</tr>
<tr>
<td>7</td>
<td>Italy</td>
<td>01/09/2038</td>
<td>2.95</td>
<td>2.36%</td>
</tr>
<tr>
<td>8</td>
<td>Spain</td>
<td>30/04/2026</td>
<td>1.95</td>
<td>2.35%</td>
</tr>
<tr>
<td>9</td>
<td>France</td>
<td>25/05/2029</td>
<td>0.5</td>
<td>2.26%</td>
</tr>
<tr>
<td>10</td>
<td>France</td>
<td>25/05/2036</td>
<td>1.25</td>
<td>2.22%</td>
</tr>
</tbody>
</table>

**Total** 29.55%

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**Regional Allocation**

<table>
<thead>
<tr>
<th>Region</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>France</td>
<td>24.35%</td>
</tr>
<tr>
<td>Italy</td>
<td>21.50%</td>
</tr>
<tr>
<td>Spain</td>
<td>18.00%</td>
</tr>
<tr>
<td>Belgium</td>
<td>8.03%</td>
</tr>
<tr>
<td>Germany</td>
<td>7.41%</td>
</tr>
<tr>
<td>Austria</td>
<td>4.93%</td>
</tr>
<tr>
<td>Portugal</td>
<td>3.88%</td>
</tr>
<tr>
<td>Netherlands</td>
<td>3.39%</td>
</tr>
<tr>
<td>Finland</td>
<td>2.62%</td>
</tr>
<tr>
<td>Other</td>
<td>5.89%</td>
</tr>
</tbody>
</table>

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**ASSET MIX**

- **Euro Government** 90.56%
- **Euro Inflation Linked** 4.72%
- **Cash** 3.68%
- **Non-Euro Government** 1.02%
- **Euro Corporate Bonds** 0.02%

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**RISKS**

- **Market Fluctuations**
- **Capital and returns are not guaranteed**
- **Currency Risk**
- **Counterparty Risk**
- **Derivative Risk**
- **Liquidity Risk**
- **Inflation Risk**

**Risk Rating as at 31 March 2020**

Please note this is the risk rating of the Bond Fund fund.
The risk rating shown is not guaranteed and may change over time.
For more information on our risk ratings, please see ‘Your investment options’ brochure which is available through your Financial Broker or on www.aviva.ie.

**Key Risks**

Before you invest in this fund, or any fund, it is important that you speak with your Financial Broker to ensure you understand and are comfortable with the risks involved. These risks include but are not limited to:

Details of the risks of investing in a fund are explained in the ‘Your Investment Options’ brochure which you can download on www.aviva.ie or is available from your Financial Broker.

**SECTOR BREAKDOWN**

- **Sovereign** 96.30%
- **Cash Securities** 3.68%
- **Corporates** 0.02%

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**CHARGES**

**Standard Charges**

This charge may be reflected in the fund’s unit price and/or taken by the deduction of units. Talk to your Financial Broker about the annual management charges and any other charges that may apply on your product. Other charges may apply on your product. Where a fund invests in another fund(s) additional charges may apply. Where these charges apply, these will be reflected in the unit price and the overall charge may be higher than what is shown in this factsheet.

**ADDITIONAL INFORMATION**

- We cannot guarantee the accuracy or completeness of the data provided by Longboat Analytics or the Fund Manager.
- For more information you can view daily fund prices and performance on our fund centre.
- A glossary of terms used in this document is available in the “Your Investment Options” brochure which is available from your Financial Broker or on www.Aviva.ie.